

疾风教会在Fidelity开通了股票账户，可以接受股票的捐赠。有捐赠股票意愿的弟兄姐妹需要在自己的股票账户找到Transfer Stock/Charitable Donation选项，如有问题请及时联系教会财务负责人。

Stock Transfer 会用到以下信息：

Charity Name: Fresh Wind Chinese Church of San Diego

Brokerage Firm: Fidelity Brokerage Service Inc

Account Number: Z40333750

以下是从Etrade转到教会账户的例子：

The screenshot shows the ETrade website interface. At the top, there's a navigation bar with links like 'Accounts', 'Trading', 'Markets & Ideas', 'Stock Plan', 'What We Offer', and a 'Transfer' button circled in red. Below the navigation, there's a sub-menu for 'Transfers' with options like 'Transfer Money', 'Wire Transfer', 'Transfer Account', 'Retirement Plan Rollovers', 'Transfer Activity', 'External Accounts', 'Bill Pay', and 'Other Transfer Serv'. Under the 'Transfers' heading, there are several service cards. One card, 'Make a charitable donation', features a gift box icon and is also circled in red. Other cards include 'Request an IRA distribution' (chair with umbrella), 'Pay a bill' (envelope with money), 'Deposit checks' (checkbook icon), 'Request a check' (check icon), 'Order a check book' (bank building icon), 'Request a debit card' (piggy bank icon), 'Request a stop payment' (exclamation mark in speech bubble icon), and 'Set up a direct deposit' (bank vault icon).

点击Transfer -> Other services -> Make a charitable donation

接下来需要手动添加Charity (疾风教会) 的信息, 点击 Add manually:

输入正确的信息：

Add charity

Add a charity by selecting from a list of popular charities.

 Type charity name

Can't find your charity?
[Add manually](#)

Fresh Wind Chinese Church of San Diego

Receiving firm name i

 FIDELITY BROKERAGE SERVICES INC.

Receiving account number i

 Z40333750

Receiving firm DTC number

 0226

添加成功后，输入想要捐赠的股票和数量，然后提交Request。一般需要1-3个工作日完成Transfer。

以下是Transfer 完成的截图。每个券商具体方法不同，但大体方向一致。

Asset Transfer Request Status

✓ Your Asset Transfer Request is complete.

Account transfer request

Account number	XXXX-6097
Reference number	22138734542881
Request date	10/28/22
Status	Completed

Please allow an additional five to seven days for First Class delivery within the United States.

If you do not receive your assets within the expected timeframe please check back at the [Customer Service online](#) for updates on the status of your request or send us a [Secure Message](#) with Reference Number 22138734542881.

[Back](#)

Q & A:

1. 我的股票捐赠怎样才能抵税 (Itemized Deduction) ?

股票捐赠之前请联系疾风教会的财务负责人，捐赠成功后需要捐赠人把收据发送给财务负责人。如果不这样做，教会没有办法知道谁转让的股票。每年年初的时候，财务组会给所有的捐赠人出具奉献金额记录，方便大家报税。

2. 股票捐赠有哪些税务优势？

假设你有100美元的股票，不久涨到了150美元。如果你选择卖掉股票，产生的50美元利润就要按照一定比例交税 (Capital Gain)。如果你本来就想奉献150美元给教会，你可以直接把股票转让给教会而不需要卖掉，这样报税的时候不需要交这部分税。（教会是non-profit机构，卖掉捐赠的股票也不需要交税）此外，和现金奉献一样，150美元的股票捐赠也可以计入Itemized Deduction。

3. 教会接收到股票会怎样处理？

原则上教会不参与风险较高的股票投资行为，所以教会收到股票后会第一时间卖掉股票。